

# Bauer & Associates

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## **ATTORNEYS AT LAW**

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*A Professional Association*  
(386) 734-3313

We fully understand the probate process is new and foreign to many people. If applicable, please bring these listed items to your appointment. This will help make the process go smoothly. If some of these items aren't available right away we will be able to gather them throughout your case.

- Original Last Will and Testament
- Death Certificate
- List of family tree of the decedent (names of heirs at law, spouse, children, parents, siblings). This is especially important when there is no will and probate will be filed intestate.
- Name, addresses, telephone numbers, and emails of all beneficiaries
- List of all known assets of the decedent
- List of all known debts of the decedent
- Property information for all property in FL and out of state
- Account statements (bank accounts, CD's, IRA's, annuities, retirement, stocks, or any other financial account held by the decedent)
- Life Insurance policy information (if applicable)
- Original stock certificates (if applicable)
- Original bonds (if applicable)
- Vehicle titles and registration
- Most recent creditor billing statements